

	Health and Human Services Committee Wednesday, February 5, 2025 – 5:00 pm Conference Call 1.312-626-6799 Zoom Meeting # 883 9101 2181 Invite Link: https://us02web.zoom.us/j/88391012181 303 W Chapel Street Dodgeville, Wisconsin	Iowa County Wisconsin
For information regarding access for the disabled please call 935-0399. <i>Any subject on this agenda may become an action item.</i>		
1	Call to order.	
2	Roll Call.	
3	Approve the meeting agenda for February 5, 2025.	
4	Approve the minutes of December 4, 2024 meeting.	
5	Reports from committee members and an opportunity for members of the audience to address the Committee. No action will be taken.	
6	Review Second, Third and Fourth Quarter Financial Reports	
7	AGING & DISABILITY RESOURCE CENTER Department update	
8	SUN Department Update	
9	UW- EXTENSION Department update	
10	Veterans Office Department Update	
11	Presentations by Opioid Grant applicants.	
12	Motion to go into closed session pursuant to State Statute 19.85(1)(e), Wisconsin Statutes, to consider Investment of County Funds. The committee will discuss and determine grant awards for both the Opioid Settlement Funds Grant and the Campbell Funds Grants.	
13	Motion to return to open session	
14	Possible action on closed session	
15	Next meeting: Wednesday, March 5, 2025 at 5:00 PM	
16	Adjournment.	
Posting verified by Thomas C. Slaney: Date: Initials: _____		

	UNAPPROVED MINUTES Health and Human Services Committee WEDNESDAY, DECEMBER 4, 2024, at 5:00 p.m. <i>Health and Human Services Community Room</i> 303 W. Chapel Street., Dodgeville, Wisconsin	Iowa County Wisconsin
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Item	
1	Supervisor Rolfsmeyer called the meeting to order at 5:00 p.m.
2	<u>Roll Call:</u> Members Present in Community Room: Bruce Paull, Dody Cockeram, Richard Rolfsmeyer, Justin O'Brien Members Present Remotely: John Meyers (on behalf of Dan Nankee) Members Excused: Chairman Dan Nankee Others Present in Community Room: Larry Bierke, Holly Knapp, Mel Masters Others Present Remotely: Nikki Mumm, Andrea Larson
3	<u>Approval of the December 4, 2024, Agenda:</u> Motion by O'Brien and seconded by Cockeram to accept the agenda. Aye: 5; Nay: 0. Motion carried.
4	<u>Approval of the October 30, 2024, Meeting Minutes:</u> Motion by O'Brien and seconded by Paull to accept the meeting minutes. Aye: 5; Nay: 0. Motion carried.
5	<u>Reports From Committee Members and an Opportunity for Members of the Audience to Address the Committee. No action will be taken.</u> <i>Paull</i> – The Community Action Groups held a listening session at the Methodist Church in Dodgeville where there was discussion on growing brain tissue to help those who have experienced brain trauma, as well as an implant that can diagnose when a person is going through a tough time, as that person may not realize when this is happening. The implant will then contact close friends and let them know to touch base with the individual to make sure they are doing okay. On Friday, December 6, 2024, at 8:00 a.m., the Bureau of Older Adults will be having a Zoom session to discuss promotion and advocacy of family caregivers. <i>Rolfsmeyer</i> – The Health Department posted a report on their Facebook page about the use of the Public Health Vending Machines, which he encouraged everyone to look at.
6	<u>Approval of four donation fund resolutions for Social Services Department:</u> Tom Slaney, Social Services/ADRC Director, provided copies of the four resolutions and Mumm presented. The committee recommended updates to the resolutions. Motion by O'Brien and seconded by Cockeram to approve all four donation fund resolutions with recommended modifications for the Social Services Department and send to the County Board. Aye: 5; Nay: 0. Motion carried.
7	<u>Unified Community Services Update:</u> Knapp handed out a report and presented. Unified has been busy working on their budget, which has been a successful process this year. They are working with the Grant County Criminal Justice Coordinating Committee on CJCC story boarding. Unified submitted a proposal for their SOR4 grant funds, which is around \$400,000 for work to respond to the Opioid Crisis, and continues to work with the State on adjustments that need to be made to the proposal. They have been working on 2023 WIMCR reporting, as well as their 2023 Audit. In conjunction with Grant County, they are working on their indirect cost study. Carlson Dettman is currently working on workforce stability which is anticipated to wrap up in Spring 2025. They are currently fully staffed except for new positions that will be filled in 2025. The agency held their last training day in October which included presentations from Carlson Dettman, CLF Asset Management, and Bev Doll from UW Extension. Staff in Grant County have recently moved into the old BMO Harris building purchased by Grant County, and they are exploring rental space in Iowa County, which is promising. They applied for a DHC Capital Projects Grant to support the renovation/expansion of the old BMO Harris building but were not awarded the funds as all the funds went to one organization which only facilitates AODA Opioid Treatment. Rolfsmeyer inquired about the indirect cost rate and whether it is included in their budget. Knapp shared that it is included in their budget. Bierke met with the Grant County Administrator to talk about the indirect costs. Both Administrators will be meeting with the indirect cost auditor regarding additional questions, and then would like to present to the Unified Community Services Board in January 2025 regarding the indirect costs. Knapp would like the opportunity to talk to and educate

	the County Board on the Unified Community Budget and their revenue streams. O'Brien shared that he would like to know what all the indirect costs cover. Bierke is working with the Grant County Administrator to reach an agreement between the two counties on the indirect costs. Paull commented that we are already looking ahead to the 2026 budget and deciding what services can be continued due to funding, but mental health is not going away so it's hard to cut. Knapp shared that Unified Community Services' additional \$100,000 ask is less than four percent of their total budget, so they anticipate they will be okay until the counties come to an agreement on the indirect costs and hopeful they will not have to cut services. The seven additional staff that Unified is adding in 2025 will only cost around \$4,000 in Iowa County Tax Levy. The Unified Community Services working documents were created in 1974 but have not been revised much since- although Unified's services have evolved, so the counties will need to work together to determine where they want to be in the future and make modifications to the documents.
8	<u>Social Services Update:</u> Slaney provided a report and Mumm presented. Social Services has given notice to the Department of Administration that they will discontinue facilitating the Home Energy Program as of January 1, 2025, due to the loss of the Economic Support Position. The Holiday Project is underway, and the Mayor of Dodgeville has graciously allowed Social Services to utilize the Armory for distribution, which will take place on December 17th and 18th. The Department is currently down two Social Worker positions, one Economic Support Specialist and one-half Department Assistant to help balance the 2025 Budget. We are lucky to get Tom Harman, current UW-Extension Department Assistant, half-time beginning in 2025 as a joint Department Assistant. The ADRC Suite will begin a remodel in early January where the front desk will flip to the opposite end of the suite and be available in the front entryway of the HHS Building. This will serve as the front desk for ADRC and Social Services. It is our hope that it will increase customer service and provide a location for customers to drop off documents for all agencies within the building if they would like. Rolfsmeyer stated that he knows Slaney has been frustrated in the past with issues surrounding the Home Energy Program, so he is happy to see this change. Paull would like to see other organizations involved in the Holiday Project be recognized. O'Brien asked how the ADRC front desk construction will be paid for, and Mumm shared that it is part of a capital improvement project that was already approved by the County Board. Paull said he also likes to say hi and give thanks to other ADRC staff, so he will miss being able to see them in the suite. Rolfsmeyer appreciates that the departments have made the best of the budget cuts.
9	<u>Wednesday, January 8, 2025:</u> Approved for the next HHS Committee meeting at 5:00 p.m., HHS Center, Community Room, Dodgeville.
10	Motion by O'Brien and seconded by Paull to adjourn. Aye: 5, Nay: 0. Meeting adjourned at 5:40 p.m.

AGENDA ITEM COVER SHEET

Title: 6/30/2024 Financial Reports for the Health & Human Services Committee

☒ Original

☐ Update

TO BE COMPLETED BY COUNTY DEPARTMENT HEAD

DESCRIPTION OF AGENDA ITEM (Please provide detailed information, including deadline):

6/30/2024 Preliminary financial report with a comparison of budget to actual year-to-date for the departments that report to the Health & Human Services Committee

RECOMMENDATIONS (IF ANY):

For informational purposes only

ANY ATTACHMENTS? (Only 1 copy is needed)

☒ Yes

☐ No

If yes, please list below:

Preliminary 6/30/2024 Financial Statements

FISCAL IMPACT:

Financial update of the 2024 budgetary balances as of 6/30/2024 - preliminary

LEGAL REVIEW PERFORMED:

☐ Yes

☒ No

PUBLICATION REQUIRED:

☐ Yes

☒ No

STAFF PRESENTATION?:

☐ Yes

☒ No

How much time is needed? _____

COMPLETED BY: Jamie Gould

DEPT: Finance Department

2/3 VOTE REQUIRED:

☐ Yes

☒ No

TO BE COMPLETED BY COMMITTEE CHAIR

MEETING DATE:

AGENDA ITEM #

COMMITTEE ACTION:

2ND QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 6/30/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	(80,904.00)	-	(80,904.00)	(56,008.35)	(24,895.65)	69%
10054102	PUBLIC HEALTH - COVID	(188,867.00)	-	(188,867.00)	(55,736.00)	(133,131.00)	30%
	TOTAL HEALTH DEPARTMENT REVENUES	(269,771.00)	-	(269,771.00)	(111,744.35)	(158,026.65)	
VETERANS SERVICE							
10054700	VETERANS SERVICE	(19,539.00)	-	(19,539.00)	(14,012.00)	(5,527.00)	72%
10054710	VETERANS SERVICE COMMISSION	-	-	-	-	-	0%
10054720	CARE OF VETERANS GRAVES	-	-	-	-	-	0%
	TOTAL VETERANS SERVICE REVENUES	(19,539.00)	-	(19,539.00)	(14,012.00)	(5,527.00)	
10055620	UNIVERSITY EXTENSION	(2,604.00)	-	(2,604.00)	(92.00)	(2,512.00)	4%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN (INCLUDING TAX LEVY)	(1,290,970.00)	-	(1,290,970.00)	(34,439.31)	(1,256,530.69)	3%
21054002	DSS SUPPORT ADMIN	-	-	-	-	-	0%
21054003	DSS OVERHEAD	-	-	-	(242.50)	242.50	100%
21054005	ADMINISTRATIVE SUPPORT	-	-	-	-	-	0%
21054410	ECONOMIC SUPPORT	-	-	-	-	-	0%
21054411	IOWA COUNTY RELIEF EXPENSES (ALL TAX LEVY)	(10,000.00)	-	(10,000.00)	-	(10,000.00)	0%
21054412	IM EXPENSES (INCLUDING TAX LEVY)	(588,180.00)	-	(588,180.00)	(260,142.45)	(328,037.55)	44%
21054413	CHILD CARE EXPENSES	(39,992.00)	-	(39,992.00)	(23,093.00)	(16,899.00)	58%
21054414	WHEAP EXPENSES (INCLUDING TAX LEVY)	(82,153.00)	-	(82,153.00)	(26,500.33)	(55,652.67)	32%
21054500	SOCIAL SERVICES	(612,391.00)	-	(612,391.00)	(492,977.72)	(119,413.28)	81%
21054501	CPS PURCHASE OF SERVICES	(200.00)	-	(200.00)	(6,707.85)	6,507.85	3354%
21054502	FAMILY PRESERVATION	(38,068.00)	-	(38,068.00)	(28,062.00)	(10,006.00)	74%
21054503	KINSHIP CARE	(29,700.00)	-	(29,700.00)	(12,226.02)	(17,473.98)	41%
21054504	INDEPENDENT LIVING	-	-	-	-	-	0%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	(413.53)	413.53	100%
21054508	OUT OF HOME CARE	(12,300.00)	-	(12,300.00)	(944.54)	(11,355.46)	8%
21054511	TARGETED SAFETY SUPPORT FUND	(50,367.00)	-	(50,367.00)	(747.92)	(49,619.08)	1%
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%
21054513	COORDINATED SERVICES TEAM	(60,000.00)	-	(60,000.00)	(11,787.64)	(48,212.36)	20%
21054515	TEEN COURT	-	-	-	-	-	0%

2ND QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 6/30/24	REMAINING BUDGET	% USED
21054516	JUVENILE RESTITUTION	(2,000.00)	-	(2,000.00)	-	(2,000.00)	0%
21054517	DEPENDENT CHILDRENS ACCOUNT (ALL TAX LEVY)	(200.00)	-	(200.00)	(12.21)	(187.79)	6%
21054520	ADULT PROTECTIVE SERVICES (INCLUDING TAX LEVY)	(166,483.00)	-	(166,483.00)	(175,824.00)	9,341.00	106%
21054521	COURT ORDERED ELDERLY CARE	-	-	-	-	-	0%
21054522	ELDER ABUSE GRANT EXPENSES	(10,890.00)	-	(10,890.00)	(1,576.00)	(9,314.00)	14%
21054523	ALZHEIMERS FAMILY SUPPORT	(12,418.00)	-	(12,418.00)	(150.00)	(12,268.00)	1%
21054524	SOCIAL SERVICES DONATIONS	-	-	-	(2,873.90)	2,873.90	100%
	TOTAL SOCIAL SERVICES REVENUES	(3,006,312.00)	-	(3,006,312.00)	(1,078,720.92)	(1,927,591.08)	
ADRC							
22054600	ADRC AGING PROGRAMS (INCLUDING TAX LEVY)	(699,344.00)	-	(699,344.00)	(537,154.34)	(162,189.66)	77%
22055711	ADRC I&A LEAD	-	-	-	-	-	0%
22055712	ADRC I&A	-	-	-	-	-	0%
22055713	ADRC DBS	-	-	-	-	-	0%
22055714	COMMUNITY OUTREACH	(1,200.00)	-	(1,200.00)	-	(1,200.00)	0%
22055715	STEPPING ON	-	-	-	-	-	0%
22055716	DE VOLUNTEER DRIVERS (INCLUDING TAX LEVY)	(41,045.00)	-	(41,045.00)	(62,031.67)	20,986.67	151%
22055717	BUS EXPENSES (INCLUDING TAX LEVY)	(9,472.00)	-	(9,472.00)	(501.00)	(8,971.00)	5%
22055718	RURAL TAXI (INCLUDING TAX LEVY)	(40,134.00)	-	(40,134.00)	(36,722.75)	(3,411.25)	92%
22055719	CITY TAXI	(21,200.00)	-	(21,200.00)	(2,441.47)	(18,758.53)	12%
22055720	ELDER BENEFIT SPECIALIST (INCLUDING TAX LEVY)	(118,059.00)	-	(118,059.00)	(113,356.44)	(4,702.56)	96%
22055721	I&A SPECIALIST	-	-	-	-	-	0%
22055722	AGING SUPPORT AND OVERHEAD	-	-	-	-	-	0%
22055723	DEPT ASSISTANT	-	-	-	-	-	0%
22055724	ADRC DIRECTOR	-	-	-	-	-	0%
22055725	TRANSPORTATION COORDINATOR	-	-	-	-	-	0%
22055726	ADMINISTRATION	-	-	-	-	-	0%
22055727	PREVENTIVE HEALTH (INCLUDING TAX LEVY)	(7,050.00)	-	(7,050.00)	(1,703.00)	(5,347.00)	24%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	-	-	-	-	-	0%
22055729	SUN PROGRAM (INCLUDING TAX LEVY)	(37,753.00)	-	(37,753.00)	(212,982.00)	175,229.00	564%
22055730	CAREGIVER SUPPORT (INCLUDING TAX LEVY)	(31,646.00)	-	(31,646.00)	(10,108.00)	(21,538.00)	32%
22055731	TITLE IIIB (INCLUDING TAX LEVY)	(81,384.00)	-	(81,384.00)	(16,127.00)	(65,257.00)	20%
22055733	TITLE IIIC (INCLUDING TAX LEVY)	(122,471.00)	-	(122,471.00)	(24,160.00)	(98,311.00)	20%
22055734	NSIP GRANT	(18,060.00)	-	(18,060.00)	(5,775.00)	(12,285.00)	32%
22055735	REPLACE BUS TRUST 85.21	-	-	-	-	-	0%
22055736	REPLACE BUS TRUST OTHER	-	-	-	(5,000.00)	5,000.00	100%
	TOTAL ADRC EXPENDITURES	(1,228,818.00)	-	(1,228,818.00)	(1,028,062.67)	(200,755.33)	

2ND QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 6/30/24	REMAINING BUDGET	% USED
23054400	UNIFIED COMMUNITY SERVICES (ALL TAX LEVY)	(304,924.00)	-	(304,924.00)	(304,924.00)	-	100%
25554300	OPIOID SETTLEMENT	-	-	-	(135,048.19)	135,048.19	100%

2ND QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 6/30/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	450,132.00	-	450,132.00	223,963.07	226,168.93	50%
10054102	PUBLIC HEALTH - COVID	197,148.00	-	197,148.00	62,443.09	134,704.91	32%
10054111	PUBLIC HEALTH COMMUNITY HEALTH	-	-	-	12,827.58	(12,827.58)	100%
	TOTAL HEALTH DEPARTMENT EXPENDITURES	647,280.00	-	647,280.00	299,233.74	348,046.26	
VETERANS SERVICE							
10054700	VETERANS SERVICE	117,602.00	4,882.52	122,484.52	44,781.79	77,702.73	37%
10054710	VETERANS SERVICE COMMISSION	50.00	-	50.00	-	50.00	0%
10054720	CARE OF VETERANS GRAVES	10,650.00	-	10,650.00	2,640.83	8,009.17	25%
	TOTAL VETERANS SERVICE EXPENDITURES	128,302.00	4,882.52	133,184.52	47,422.62	85,761.90	
10055620	UNIVERSITY EXTENSION	276,546.00	10,362.48	286,908.48	97,755.34	189,153.14	34%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN	114,529.00	-	114,529.00	56,748.04	57,780.96	50%
21054002	DSS SUPPORT ADMIN	56,504.00	-	56,504.00	80,385.48	(23,881.48)	142%
21054003	DSS OVERHEAD	48,200.00	-	48,200.00	23,674.28	24,525.72	49%
21054005	ADMINISTRATIVE SUPPORT	147,412.00	-	147,412.00	71,236.80	76,175.20	48%
21054410	ECONOMIC SUPPORT	581,294.00	-	581,294.00	282,064.67	299,229.33	49%
21054411	IOWA COUNTY RELIEF EXPENSES	10,000.00	-	10,000.00	4,920.00	5,080.00	49%
21054412	IM EXPENSES	-	-	-	-	-	0%
21054413	CHILD CARE EXPENSES	13,607.00	-	13,607.00	1,739.36	11,867.64	13%
21054414	WHEAP EXPENSES	-	-	-	-	-	0%
21054500	SOCIAL SERVICES	998,207.00	-	998,207.00	497,667.75	500,539.25	50%
21054501	CPS PURCHASE OF SERVICES	244,034.00	-	244,034.00	42,553.03	201,480.97	17%
21054502	FAMILY PRESERVATION	38,068.00	-	38,068.00	30,473.55	7,594.45	80%
21054503	KINSHIP CARE	27,900.00	-	27,900.00	12,416.80	15,483.20	45%
21054504	INDEPENDENT LIVING	2,500.00	-	2,500.00	-	2,500.00	0%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	2,300.00	(2,300.00)	100%
21054508	OUT OF HOME CARE	164,700	-	164,700.00	4,055.00	160,645.00	2%
21054511	TARGETED SAFETY SUPPORT FUND	50,367.00	-	50,367.00	-	50,367.00	0%
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%

2ND QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 6/30/24	REMAINING BUDGET	% USED
21054513	COORDINATED SERVICES TEAM	40,000.00	-	40,000.00	8,609.02	31,390.98	22%
21054515	TEEN COURT	10,000.00	-	10,000.00	431.54	9,568.46	4%
21054516	JUVENILE RESTITUTION	2,000.00	-	2,000.00	-	2,000.00	0%
21054517	DEPENDENT CHILDRENS ACCOUNT	200.00	-	200.00	12.21	187.79	6%
21054520	ADULT PROTECTIVE SERVICES	397,549.00	-	397,549.00	176,519.56	221,029.44	44%
21054521	COURT ORDERED ELDERLY CARE	30,000	-	30,000.00	4,823.00	25,177.00	16%
21054522	ELDER ABUSE GRANT EXPENSES	10,890.00	-	10,890.00	2,144.50	8,745.50	20%
21054523	ALZHEIMERS FAMILY SUPPORT	12,418.00	-	12,418.00	150.00	12,268.00	0%
21054524	SOCIAL SERVICES DONATIONS	-	3,543.63	3,543.63	749.88	2,793.75	21%
	TOTAL SOCIAL SERVICES EXPENDITURES	3,000,379	3,544	3,003,923	1,303,674	1,700,248	
ADRC							
22054600	ADRC AGING PROGRAMS	4,475.00	-	4,475.00	62,444.54	(57,969.54)	1395%
22055711	ADRC I&A LEAD	78,388.00	-	78,388.00	29,752.92	48,635.08	38%
22055712	ADRC I&A	79,825.00	-	79,825.00	38,377.82	41,447.18	48%
22055713	ADRC DBS	68,183.00	-	68,183.00	35,614.34	32,568.66	52%
22055714	COMMUNITY OUTREACH	10,000.00	-	10,000.00	171.88	9,828.12	2%
22055715	STEPPING ON	-	-	-	259.50	(259.50)	100%
22055716	DE VOLUNTEER DRIVERS	42,418	-	42,418.00	61,606.45	(19,188.45)	145%
22055717	BUS EXPENSES	10,400.00	-	10,400.00	3,354.26	7,045.74	32%
22055718	RURAL TAXI	41,187.00	-	41,187.00	23,145.82	18,041.18	56%
22055719	CITY TAXI	49,827.00	-	49,827.00	26,654.95	23,172.05	53%
22055720	ELDER BENEFIT SPECIALIST	84,443.00	-	84,443.00	46,899.96	37,543.04	56%
22055721	I&A SPECIALIST	91,220.00	-	91,220.00	10,651.94	80,568.06	12%
22055722	AGING SUPPORT AND OVERHEAD	3,750.00	-	3,750.00	1,430.95	2,319.05	38%
22055723	DEPT ASSISTANT	70,222.00	-	70,222.00	25,774.84	44,447.16	37%
22055724	ADRC DIRECTOR	78,459.00	-	78,459.00	31,791.19	46,667.81	41%
22055725	TRANSPORTATION COORDINATOR	78,507.00	-	78,507.00	34,410.73	44,096.27	44%
22055726	ADMINISTRATION	71,150.00	-	71,150.00	23,927.37	47,222.63	34%
22055727	PREVENTIVE HEALTH	7,050.00	-	7,050.00	391.34	6,658.66	6%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	24,000.00	-	24,000.00	9,584.10	14,415.90	40%
22055729	SUN PROGRAM	178,284.00	-	178,284.00	265,208.00	(86,924.00)	149%
22055730	CAREGIVER SUPPORT	29,655.00	-	29,655.00	5,951.69	23,703.31	20%
22055731	TITLE IIIB	64,875.00	-	64,875.00	29,588.09	35,286.91	46%
22055733	TITLE IIIC	-	-	-	-	-	0%
22055734	NSIP GRANT	-	-	-	-	-	0%

2ND QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 6/30/24	REMAINING BUDGET	% USED
22055735	REPLACE BUS TRUST 85.21	2,500.00	-	2,500.00	-	2,500.00	0%
22055736	REPLACE BUS TRUST OTHER	60,000.00	-	60,000.00	-	60,000.00	0%
	TOTAL ADRC EXPENDITURES	1,228,818.00	-	1,228,818.00	766,992.68	461,825.32	
23054400	UNIFIED COMMUNITY SERVICES	304,924.00	-	304,924.00	152,462.00	152,462.00	50%
25554300	OPIOID SETTLEMENT	-	-	-	21,791.38	(21,791.38)	100%

AGENDA ITEM COVER SHEET

Title: 9/30/2024 Financial Reports for the Health & Human Services Committee

☒ Original

☐ Update

TO BE COMPLETED BY COUNTY DEPARTMENT HEAD

DESCRIPTION OF AGENDA ITEM (Please provide detailed information, including deadline):

9/30/2024 Preliminary financial report with a comparison of budget to actual year-do-date for the departments that report to the Health & Human Services Committee

RECOMMENDATIONS (IF ANY):

For informational purposes only

ANY ATTACHMENTS? (Only 1 copy is needed)

☒ Yes

☐ No

If yes, please list below:

Preliminary 9/30/2024 Financial Statements

FISCAL IMPACT:

Financial update of the 2024 budgetary balances as of 9/30/2024 - preliminary

LEGAL REVIEW PERFORMED:

☐ Yes

☒ No

PUBLICATION REQUIRED:

☐ Yes

☒ No

STAFF PRESENTATION?:

☐ Yes

☒ No

How much time is needed? _____

COMPLETED BY: Jamie Gould

DEPT: Finance Department

2/3 VOTE REQUIRED:

☐ Yes

☒ No

TO BE COMPLETED BY COMMITTEE CHAIR

MEETING DATE:

AGENDA ITEM #

COMMITTEE ACTION:

3RD QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 9/30/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	(80,904.00)	-	(80,904.00)	(98,964.69)	18,060.69	122%
10054102	PUBLIC HEALTH - COVID	(188,867.00)	-	(188,867.00)	(86,135.00)	(102,732.00)	46%
	TOTAL HEALTH DEPARTMENT REVENUES	(269,771.00)	-	(269,771.00)	(185,099.69)	(84,671.31)	
VETERANS SERVICE							
10054700	VETERANS SERVICE	(19,539.00)	-	(19,539.00)	(14,123.00)	(5,416.00)	72%
10054710	VETERANS SERVICE COMMISSION	-	-	-	-	-	0%
10054720	CARE OF VETERANS GRAVES	-	-	-	-	-	0%
	TOTAL VETERANS SERVICE REVENUES	(19,539.00)	-	(19,539.00)	(14,123.00)	(5,416.00)	
10055620	UNIVERSITY EXTENSION	(2,604.00)	-	(2,604.00)	(636.69)	(1,967.31)	24%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN (INCLUDING TAX LEVY)	(1,290,970.00)	-	(1,290,970.00)	(465,050.43)	(825,919.57)	36%
21054002	DSS SUPPORT ADMIN	-	-	-	-	-	0%
21054003	DSS OVERHEAD	-	-	-	(280.50)	280.50	100%
21054005	ADMINISTRATIVE SUPPORT	-	-	-	-	-	0%
21054410	ECONOMIC SUPPORT	-	-	-	-	-	0%
21054411	IOWA COUNTY RELIEF EXPENSES (ALL TAX LEVY)	(10,000.00)	-	(10,000.00)	(4,920.00)	(5,080.00)	49%
21054412	IM EXPENSES (INCLUDING TAX LEVY)	(588,180.00)	-	(588,180.00)	(458,133.21)	(130,046.79)	78%
21054413	CHILD CARE EXPENSES	(39,992.00)	-	(39,992.00)	(27,546.00)	(12,446.00)	69%
21054414	WHEAP EXPENSES (INCLUDING TAX LEVY)	(82,153.00)	-	(82,153.00)	(30,482.49)	(51,670.51)	37%
21054500	SOCIAL SERVICES	(612,391.00)	-	(612,391.00)	(560,301.82)	(52,089.18)	91%
21054501	CPS PURCHASE OF SERVICES	(200.00)	-	(200.00)	(15,956.91)	15,756.91	7978%
21054502	FAMILY PRESERVATION	(38,068.00)	-	(38,068.00)	(33,058.00)	(5,010.00)	87%
21054503	KINSHIP CARE	(29,700.00)	-	(29,700.00)	(20,908.85)	(8,791.15)	70%
21054504	INDEPENDENT LIVING	-	-	-	-	-	0%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	(702.70)	702.70	100%
21054508	OUT OF HOME CARE	(12,300.00)	-	(12,300.00)	(1,547.31)	(10,752.69)	13%
21054511	TARGETED SAFETY SUPPORT FUND	(50,367.00)	-	(50,367.00)	(1,900.43)	(48,466.57)	4%
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%
21054513	COORDINATED SERVICES TEAM	(60,000.00)	-	(60,000.00)	(17,324.94)	(42,675.06)	29%
21054515	TEEN COURT	-	-	-	-	-	0%

3RD QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 9/30/24	REMAINING BUDGET	% USED
21054516	JUVENILE RESTITUTION	(2,000.00)	-	(2,000.00)	(525.00)	(1,475.00)	26%
21054517	DEPENDENT CHILDRENS ACCOUNT (ALL TAX LEVY)	(200.00)	-	(200.00)	(12.21)	(187.79)	6%
21054520	ADULT PROTECTIVE SERVICES (INCLUDING TAX LEVY)	(166,483.00)	-	(166,483.00)	(176,528.00)	10,045.00	106%
21054521	COURT ORDERED ELDERLY CARE	-	-	-	-	-	0%
21054522	ELDER ABUSE GRANT EXPENSES	(10,890.00)	-	(10,890.00)	(5,216.00)	(5,674.00)	48%
21054523	ALZHEIMERS FAMILY SUPPORT	(12,418.00)	-	(12,418.00)	(624.00)	(11,794.00)	5%
21054524	SOCIAL SERVICES DONATIONS	-	-	-	(2,873.90)	2,873.90	100%
	TOTAL SOCIAL SERVICES REVENUES	(3,006,312.00)	-	(3,006,312.00)	(1,823,892.70)	(1,182,419.30)	
ADRC							
22054600	ADRC AGING PROGRAMS (INCLUDING TAX LEVY)	(699,344.00)	-	(699,344.00)	(681,977.89)	(17,366.11)	98%
22055711	ADRC I&A LEAD	-	-	-	-	-	0%
22055712	ADRC I&A	-	-	-	-	-	0%
22055713	ADRC DBS	-	-	-	-	-	0%
22055714	COMMUNITY OUTREACH	(1,200.00)	-	(1,200.00)	(1,700.00)	500.00	142%
22055715	STEPPING ON	-	-	-	-	-	0%
22055716	DE VOLUNTEER DRIVERS (INCLUDING TAX LEVY)	(41,045.00)	-	(41,045.00)	(87,668.44)	46,623.44	214%
22055717	BUS EXPENSES (INCLUDING TAX LEVY)	(9,472.00)	-	(9,472.00)	(571.00)	(8,901.00)	6%
22055718	RURAL TAXI (INCLUDING TAX LEVY)	(40,134.00)	-	(40,134.00)	(37,673.25)	(2,460.75)	94%
22055719	CITY TAXI	(21,200.00)	-	(21,200.00)	(3,639.91)	(17,560.09)	17%
22055720	ELDER BENEFIT SPECIALIST (INCLUDING TAX LEVY)	(118,059.00)	-	(118,059.00)	(133,054.41)	14,995.41	113%
22055721	I&A SPECIALIST	-	-	-	-	-	0%
22055722	AGING SUPPORT AND OVERHEAD	-	-	-	-	-	0%
22055723	DEPT ASSISTANT	-	-	-	-	-	0%
22055724	ADRC DIRECTOR	-	-	-	-	-	0%
22055725	TRANSPORTATION COORDINATOR	-	-	-	-	-	0%
22055726	ADMINISTRATION	-	-	-	-	-	0%
22055727	PREVENTIVE HEALTH (INCLUDING TAX LEVY)	(7,050.00)	-	(7,050.00)	(3,854.00)	(3,196.00)	55%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	-	-	-	-	-	0%
22055729	SUN PROGRAM (INCLUDING TAX LEVY)	(37,753.00)	-	(37,753.00)	(295,947.00)	258,194.00	784%
22055730	CAREGIVER SUPPORT (INCLUDING TAX LEVY)	(31,646.00)	-	(31,646.00)	(13,027.00)	(18,619.00)	41%
22055731	TITLE IIIB (INCLUDING TAX LEVY)	(81,384.00)	-	(81,384.00)	(38,086.00)	(43,298.00)	47%
22055733	TITLE IIIC (INCLUDING TAX LEVY)	(122,471.00)	-	(122,471.00)	(59,193.00)	(63,278.00)	48%
22055734	NSIP GRANT	(18,060.00)	-	(18,060.00)	(9,701.00)	(8,359.00)	54%
22055735	REPLACE BUS TRUST 85.21	-	-	-	-	-	0%
22055736	REPLACE BUS TRUST OTHER	-	-	-	(19,120.00)	19,120.00	100%
	TOTAL ADRC EXPENDITURES	(1,228,818.00)	-	(1,228,818.00)	(1,385,212.90)	156,394.90	

3RD QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 9/30/24	REMAINING BUDGET	% USED
23054400	UNIFIED COMMUNITY SERVICES (ALL TAX LEVY)	(304,924.00)	-	(304,924.00)	(304,924.00)	-	100%
25554300	OPIOID SETTLEMENT	-	-	-	(198,668.37)	198,668.37	100%

3RD QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 9/30/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	450,132.00	-	450,132.00	394,292.94	55,839.06	88%
10054102	PUBLIC HEALTH - COVID	197,148.00	-	197,148.00	84,744.19	112,403.81	43%
10054111	PUBLIC HEALTH COMMUNITY HEALTH	-	-	-	16,991.65	(16,991.65)	100%
	TOTAL HEALTH DEPARTMENT EXPENDITURES	647,280.00	-	647,280.00	496,028.78	151,251.22	
VETERANS SERVICE							
10054700	VETERANS SERVICE	117,602.00	4,882.52	122,484.52	71,545.40	50,939.12	58%
10054710	VETERANS SERVICE COMMISSION	50.00	-	50.00	-	50.00	0%
10054720	CARE OF VETERANS GRAVES	10,650.00	-	10,650.00	8,768.83	1,881.17	82%
	TOTAL VETERANS SERVICE EXPENDITURES	128,302.00	4,882.52	133,184.52	80,314.23	52,870.29	
10055620	UNIVERSITY EXTENSION	276,546.00	10,362.48	286,908.48	124,856.20	162,052.28	44%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN	114,529.00	-	114,529.00	89,830.72	24,698.28	78%
21054002	DSS SUPPORT ADMIN	56,504.00	-	56,504.00	113,293.21	(56,789.21)	201%
21054003	DSS OVERHEAD	48,200.00	-	48,200.00	29,356.90	18,843.10	61%
21054005	ADMINISTRATIVE SUPPORT	147,412.00	-	147,412.00	112,676.77	34,735.23	76%
21054410	ECONOMIC SUPPORT	581,294.00	-	581,294.00	445,405.89	135,888.11	77%
21054411	IOWA COUNTY RELIEF EXPENSES	10,000.00	-	10,000.00	4,920.00	5,080.00	49%
21054412	IM EXPENSES	-	-	-	-	-	0%
21054413	CHILD CARE EXPENSES	13,607.00	-	13,607.00	2,559.20	11,047.80	19%
21054414	WHEAP EXPENSES	-	-	-	-	-	0%
21054500	SOCIAL SERVICES	998,207.00	-	998,207.00	794,165.26	204,041.74	80%
21054501	CPS PURCHASE OF SERVICES	244,034.00	-	244,034.00	89,632.03	154,401.97	37%
21054502	FAMILY PRESERVATION	38,068.00	-	38,068.00	33,830.52	4,237.48	89%
21054503	KINSHIP CARE	27,900.00	-	27,900.00	18,835.84	9,064.16	68%
21054504	INDEPENDENT LIVING	2,500.00	-	2,500.00	-	2,500.00	0%
21054505	WISACWIS EXPENSE	-	-	-	3,200.00	(3,200.00)	100%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	3,680.00	(3,680.00)	100%
21054508	OUT OF HOME CARE	164,700	-	164,700.00	7,409.00	157,291.00	4%
21054511	TARGETED SAFETY SUPPORT FUND	50,367.00	-	50,367.00	-	50,367.00	0%

3RD QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 9/30/24	REMAINING BUDGET	% USED
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%
21054513	COORDINATED SERVICES TEAM	40,000.00	-	40,000.00	8,768.32	31,231.68	22%
21054515	TEEN COURT	10,000.00	-	10,000.00	480.45	9,519.55	5%
21054516	JUVENILE RESTITUTION	2,000.00	-	2,000.00	-	2,000.00	0%
21054517	DEPENDENT CHILDRENS ACCOUNT	200.00	-	200.00	30.55	169.45	15%
21054520	ADULT PROTECTIVE SERVICES	397,549.00	-	397,549.00	271,968.77	125,580.23	68%
21054521	COURT ORDERED ELDERLY CARE	30,000	-	30,000.00	4,823.00	25,177.00	16%
21054522	ELDER ABUSE GRANT EXPENSES	10,890.00	-	10,890.00	7,757.86	3,132.14	71%
21054523	ALZHEIMERS FAMILY SUPPORT	12,418.00	-	12,418.00	1,137.32	11,280.68	0%
21054524	SOCIAL SERVICES DONATIONS	-	3,543.63	3,543.63	749.88	2,793.75	21%
	TOTAL SOCIAL SERVICES EXPENDITURES	3,000,379	3,544	3,003,923	2,044,511	959,411	
ADRC							
22054600	ADRC AGING PROGRAMS	4,475.00	-	4,475.00	92,849.82	(88,374.82)	2075%
22055711	ADRC I&A LEAD	78,388.00	-	78,388.00	54,636.13	23,751.87	70%
22055712	ADRC I&A	79,825.00	-	79,825.00	61,893.62	17,931.38	78%
22055713	ADRC DBS	68,183.00	-	68,183.00	54,374.65	13,808.35	80%
22055714	COMMUNITY OUTREACH	10,000.00	-	10,000.00	3,007.93	6,992.07	30%
22055715	STEPPING ON	-	-	-	300.37	(300.37)	100%
22055716	DE VOLUNTEER DRIVERS	42,418.00	-	42,418.00	97,877.68	(55,459.68)	231%
22055717	BUS EXPENSES	10,400.00	-	10,400.00	5,232.40	5,167.60	50%
22055718	RURAL TAXI	41,187.00	-	41,187.00	37,625.52	3,561.48	91%
22055719	CITY TAXI	49,827.00	-	49,827.00	40,717.59	9,109.41	82%
22055720	ELDER BENEFIT SPECIALIST	84,443.00	-	84,443.00	75,644.81	8,798.19	90%
22055721	I&A SPECIALIST	91,220.00	-	91,220.00	28,764.03	62,455.97	32%
22055722	AGING SUPPORT AND OVERHEAD	3,750.00	-	3,750.00	2,238.38	1,511.62	60%
22055723	DEPT ASSISTANT	70,222.00	-	70,222.00	25,782.34	44,439.66	37%
22055724	ADRC DIRECTOR	78,459.00	-	78,459.00	50,168.25	28,290.75	64%
22055725	TRANSPORTATION COORDINATOR	78,507.00	-	78,507.00	54,922.19	23,584.81	70%
22055726	ADMINISTRATION	71,150.00	-	71,150.00	37,909.65	33,240.35	53%
22055727	PREVENTIVE HEALTH	7,050.00	-	7,050.00	391.34	6,658.66	6%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	24,000.00	-	24,000.00	15,334.56	8,665.44	64%
22055729	SUN PROGRAM	178,284.00	-	178,284.00	388,556.00	(210,272.00)	218%
22055730	CAREGIVER SUPPORT	29,655.00	-	29,655.00	11,032.60	18,622.40	37%
22055731	TITLE IIIB	64,875.00	-	64,875.00	50,988.41	13,886.59	79%
22055733	TITLE IIIC	-	-	-	-	-	0%

3RD QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 9/30/24	REMAINING BUDGET	% USED
22055734	NSIP GRANT	-	-	-	-	-	0%
22055735	REPLACE BUS TRUST 85.21	2,500.00	-	2,500.00	-	2,500.00	0%
22055736	REPLACE BUS TRUST OTHER	60,000.00	-	60,000.00	87,785.50	(27,785.50)	146%
	TOTAL ADRC EXPENDITURES	1,228,818.00	-	1,228,818.00	1,278,033.77	(49,215.77)	
23054400	UNIFIED COMMUNITY SERVICES	304,924.00	-	304,924.00	228,693.00	76,231.00	75%
25554300	OPIOID SETTLEMENT	-	-	-	21,991.38	(21,991.38)	100%

AGENDA ITEM COVER SHEET

Title: 12/31/2024 Financial Reports for the Health & Human Services Committee

☒ Original

☐ Update

TO BE COMPLETED BY COUNTY DEPARTMENT HEAD

DESCRIPTION OF AGENDA ITEM (Please provide detailed information, including deadline):

12/31/2024 Preliminary financial report with a comparison of budget to actual year-do-date for the departments that report to the Health & Human Services Committee

RECOMMENDATIONS (IF ANY):

For informational purposes only

ANY ATTACHMENTS? (Only 1 copy is needed)

☒ Yes

☐ No

If yes, please list below:

Preliminary 12/31/2024 Financial Statements

FISCAL IMPACT:

Financial update of the 2024 budgetary balances as of 12/31/2024 - preliminary

LEGAL REVIEW PERFORMED:

☐ Yes

☒ No

PUBLICATION REQUIRED:

☐ Yes

☒ No

STAFF PRESENTATION?:

☐ Yes

☒ No

How much time is needed? _____

COMPLETED BY: Jamie Gould

DEPT: Finance Department

2/3 VOTE REQUIRED:

☐ Yes

☒ No

TO BE COMPLETED BY COMMITTEE CHAIR

MEETING DATE:

AGENDA ITEM #

COMMITTEE ACTION:

4TH QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 12/31/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	(80,904.00)	-	(80,904.00)	(193,327.92)	112,423.92	239%
10054102	PUBLIC HEALTH - COVID	(188,867.00)	-	(188,867.00)	(102,984.00)	(85,883.00)	55%
	TOTAL HEALTH DEPARTMENT REVENUES	(269,771.00)	-	(269,771.00)	(296,311.92)	26,540.92	
VETERANS SERVICE							
10054700	VETERANS SERVICE	(19,539.00)	-	(19,539.00)	(14,233.00)	(5,306.00)	73%
10054710	VETERANS SERVICE COMMISSION	-	-	-	-	-	0%
10054720	CARE OF VETERANS GRAVES	-	-	-	-	-	0%
	TOTAL VETERANS SERVICE REVENUES	(19,539.00)	-	(19,539.00)	(14,233.00)	(5,306.00)	
10055620	UNIVERSITY EXTENSION	(2,604.00)	-	(2,604.00)	(2,084.69)	(519.31)	80%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN (INCLUDING TAX LEVY)	(1,290,970.00)	-	(1,290,970.00)	(1,088,534.26)	(202,435.74)	84%
21054002	DSS SUPPORT ADMIN	-	-	-	-	-	0%
21054003	DSS OVERHEAD	-	-	-	(283.50)	283.50	100%
21054005	ADMINISTRATIVE SUPPORT	-	-	-	-	-	0%
21054410	ECONOMIC SUPPORT	-	-	-	-	-	0%
21054411	IOWA COUNTY RELIEF EXPENSES (ALL TAX LEVY)	(10,000.00)	-	(10,000.00)	(4,920.00)	(5,080.00)	49%
21054412	IM EXPENSES (INCLUDING TAX LEVY)	(588,180.00)	-	(588,180.00)	(744,006.56)	155,826.56	126%
21054413	CHILD CARE EXPENSES	(39,992.00)	-	(39,992.00)	(28,895.00)	(11,097.00)	72%
21054414	WHEAP EXPENSES (INCLUDING TAX LEVY)	(82,153.00)	-	(82,153.00)	(70,036.08)	(12,116.92)	85%
21054500	SOCIAL SERVICES	(612,391.00)	-	(612,391.00)	(603,709.82)	(8,681.18)	99%
21054501	CPS PURCHASE OF SERVICES	(200.00)	-	(200.00)	(16,939.14)	16,739.14	8470%
21054502	FAMILY PRESERVATION	(38,068.00)	-	(38,068.00)	(35,871.00)	(2,197.00)	94%
21054503	KINSHIP CARE	(29,700.00)	-	(29,700.00)	(28,863.32)	(836.68)	97%
21054504	INDEPENDENT LIVING	-	-	-	-	-	0%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	(1,032.32)	1,032.32	100%
21054508	OUT OF HOME CARE	(12,300.00)	-	(12,300.00)	(2,272.68)	(10,027.32)	18%
21054511	TARGETED SAFETY SUPPORT FUND	(50,367.00)	-	(50,367.00)	(4,551.47)	(45,815.53)	9%
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%
21054513	COORDINATED SERVICES TEAM	(60,000.00)	-	(60,000.00)	(23,197.40)	(36,802.60)	39%
21054515	TEEN COURT	-	-	-	-	-	0%

4TH QUARTER 2024 REVENUES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS	2024 REVISED BUDGET	YTD REVENUES THROUGH 12/31/24	REMAINING BUDGET	% USED
21054516	JUVENILE RESTITUTION	(2,000.00)	-	(2,000.00)	(874.99)	(1,125.01)	44%
21054517	DEPENDENT CHILDRENS ACCOUNT (ALL TAX LEVY)	(200.00)	-	(200.00)	(30.55)	(169.45)	15%
21054520	ADULT PROTECTIVE SERVICES (INCLUDING TAX LEVY)	(166,483.00)	-	(166,483.00)	(178,967.00)	12,484.00	107%
21054521	COURT ORDERED ELDERLY CARE	-	-	-	-	-	0%
21054522	ELDER ABUSE GRANT EXPENSES	(10,890.00)	-	(10,890.00)	(9,965.00)	(925.00)	92%
21054523	ALZHEIMERS FAMILY SUPPORT	(12,418.00)	-	(12,418.00)	(11,687.00)	(731.00)	94%
21054524	SOCIAL SERVICES DONATIONS	-	-	-	(5,494.90)	5,494.90	100%
	TOTAL SOCIAL SERVICES REVENUES	(3,006,312.00)	-	(3,006,312.00)	(2,860,131.99)	(146,180.01)	
ADRC							
22054600	ADRC AGING PROGRAMS (INCLUDING TAX LEVY)	(699,344.00)	-	(699,344.00)	(748,222.68)	48,878.68	107%
22055711	ADRC I&A LEAD	-	-	-	-	-	0%
22055712	ADRC I&A	-	-	-	-	-	0%
22055713	ADRC DBS	-	-	-	-	-	0%
22055714	COMMUNITY OUTREACH	(1,200.00)	-	(1,200.00)	(1,700.00)	500.00	142%
22055715	STEPPING ON	-	-	-	-	-	0%
22055716	DE VOLUNTEER DRIVERS (INCLUDING TAX LEVY)	(41,045.00)	-	(41,045.00)	(114,852.17)	73,807.17	280%
22055717	BUS EXPENSES (INCLUDING TAX LEVY)	(9,472.00)	-	(9,472.00)	(606.00)	(8,866.00)	6%
22055718	RURAL TAXI (INCLUDING TAX LEVY)	(40,134.00)	-	(40,134.00)	(38,887.77)	(1,246.23)	97%
22055719	CITY TAXI	(21,200.00)	-	(21,200.00)	(5,533.19)	(15,666.81)	26%
22055720	ELDER BENEFIT SPECIALIST (INCLUDING TAX LEVY)	(118,059.00)	-	(118,059.00)	(155,163.01)	37,104.01	131%
22055721	I&A SPECIALIST	-	-	-	-	-	0%
22055722	AGING SUPPORT AND OVERHEAD	-	-	-	-	-	0%
22055723	DEPT ASSISTANT	-	-	-	-	-	0%
22055724	ADRC DIRECTOR	-	-	-	-	-	0%
22055725	TRANSPORTATION COORDINATOR	-	-	-	-	-	0%
22055726	ADMINISTRATION	-	-	-	-	-	0%
22055727	PREVENTIVE HEALTH (INCLUDING TAX LEVY)	(7,050.00)	-	(7,050.00)	(4,492.00)	(2,558.00)	64%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	-	-	-	-	-	0%
22055729	SUN PROGRAM (INCLUDING TAX LEVY)	(37,753.00)	-	(37,753.00)	(379,024.00)	341,271.00	1004%
22055730	CAREGIVER SUPPORT (INCLUDING TAX LEVY)	(31,646.00)	-	(31,646.00)	(21,851.00)	(9,795.00)	69%
22055731	TITLE IIIB (INCLUDING TAX LEVY)	(81,384.00)	-	(81,384.00)	(70,731.00)	(10,653.00)	87%
22055733	TITLE IIIC (INCLUDING TAX LEVY)	(122,471.00)	-	(122,471.00)	(120,820.00)	(1,651.00)	99%
22055734	NSIP GRANT	(18,060.00)	-	(18,060.00)	(10,854.00)	(7,206.00)	60%
22055735	REPLACE BUS TRUST 85.21	-	-	-	-	-	0%
22055736	REPLACE BUS TRUST OTHER	-	-	-	(19,120.00)	19,120.00	100%
	TOTAL ADRC EXPENDITURES	(1,228,818.00)	-	(1,228,818.00)	(1,691,856.82)	463,038.82	

4TH QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 12/31/24	REMAINING BUDGET	% USED
HEALTH DEPARTMENT							
10054100	PUBLIC HEALTH	450,132.00	-	450,132.00	553,291.90	(103,159.90)	123%
10054102	PUBLIC HEALTH - COVID	197,148.00	-	197,148.00	92,655.36	104,492.64	47%
10054111	PUBLIC HEALTH COMMUNITY HEALTH	-	-	-	16,991.65	(16,991.65)	100%
	TOTAL HEALTH DEPARTMENT EXPENDITURES	647,280.00	-	647,280.00	662,938.91	(15,658.91)	
VETERANS SERVICE							
10054700	VETERANS SERVICE	117,602.00	4,882.52	122,484.52	102,659.91	19,824.61	84%
10054710	VETERANS SERVICE COMMISSION	50.00	-	50.00	-	50.00	0%
10054720	CARE OF VETERANS GRAVES	10,650.00	-	10,650.00	9,408.70	1,241.30	88%
	TOTAL VETERANS SERVICE EXPENDITURES	128,302.00	4,882.52	133,184.52	112,068.61	21,115.91	
10055620	UNIVERSITY EXTENSION	276,546.00	10,362.48	286,908.48	222,740.91	64,167.57	78%
SOCIAL SERVICES							
21054001	DSS MANAGEMENT ADMIN	114,529.00	-	114,529.00	123,871.95	(9,342.95)	108%
21054002	DSS SUPPORT ADMIN	56,504.00	-	56,504.00	156,486.78	(99,982.78)	277%
21054003	DSS OVERHEAD	48,200.00	-	48,200.00	38,844.75	9,355.25	81%
21054005	ADMINISTRATIVE SUPPORT	147,412.00	-	147,412.00	156,247.58	(8,835.58)	106%
21054410	ECONOMIC SUPPORT	581,294.00	-	581,294.00	609,092.20	(27,798.20)	105%
21054411	IOWA COUNTY RELIEF EXPENSES	10,000.00	-	10,000.00	7,420.00	2,580.00	74%
21054412	IM EXPENSES	-	-	-	-	-	0%
21054413	CHILD CARE EXPENSES	13,607.00	-	13,607.00	4,088.79	9,518.21	30%
21054414	WHEAP EXPENSES	-	-	-	-	-	0%
21054500	SOCIAL SERVICES	998,207.00	-	998,207.00	1,069,303.88	(71,096.88)	107%
21054501	CPS PURCHASE OF SERVICES	244,034.00	-	244,034.00	144,166.39	99,867.61	59%
21054502	FAMILY PRESERVATION	38,068.00	-	38,068.00	36,007.48	2,060.52	95%
21054503	KINSHIP CARE	27,900.00	-	27,900.00	23,432.20	4,467.80	84%
21054504	INDEPENDENT LIVING	2,500.00	-	2,500.00	-	2,500.00	0%
21054505	WISACWIS EXPENSE	-	-	-	3,200.00	(3,200.00)	100%
21054507	SUBSIDIZED GUARDIANSHIP	-	-	-	5,520.00	(5,520.00)	100%
21054508	OUT OF HOME CARE	164,700	-	164,700.00	13,126.26	151,573.74	8%
21054511	TARGETED SAFETY SUPPORT FUND	50,367.00	-	50,367.00	-	50,367.00	0%

4TH QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

ORGANIZATION CODE	ACCOUNT DESCRIPTION	2024 BUDGET	2024 BUDGET AMENDMENTS & 2023 CARRYOVERS	2024 REVISED BUDGET	YTD EXPENDITURES THROUGH 12/31/24	REMAINING BUDGET	% USED
21054512	YOUTH AIDS CAPACITY BUILDING	-	-	-	-	-	0%
21054513	COORDINATED SERVICES TEAM	40,000.00	-	40,000.00	12,539.05	27,460.95	31%
21054515	TEEN COURT	10,000.00	-	10,000.00	480.45	9,519.55	5%
21054516	JUVENILE RESTITUTION	2,000.00	-	2,000.00	874.99	1,125.01	44%
21054517	DEPENDENT CHILDRENS ACCOUNT	200.00	-	200.00	30.55	169.45	15%
21054520	ADULT PROTECTIVE SERVICES	397,549.00	-	397,549.00	379,501.79	18,047.21	95%
21054521	COURT ORDERED ELDERLY CARE	30,000	-	30,000.00	4,823.00	25,177.00	16%
21054522	ELDER ABUSE GRANT EXPENSES	10,890.00	-	10,890.00	11,103.71	(213.71)	102%
21054523	ALZHEIMERS FAMILY SUPPORT	12,418.00	-	12,418.00	11,787.48	630.52	95%
21054524	SOCIAL SERVICES DONATIONS	-	3,543.63	3,543.63	2,449.74	1,093.89	69%
	TOTAL SOCIAL SERVICES EXPENDITURES	3,000,379	3,544	3,003,923	2,814,399	189,524	
ADRC							
22054600	ADRC AGING PROGRAMS	4,475.00	-	4,475.00	123,116.47	(118,641.47)	2751%
22055711	ADRC I&A LEAD	78,388.00	-	78,388.00	80,916.24	(2,528.24)	103%
22055712	ADRC I&A	79,825.00	-	79,825.00	84,572.15	(4,747.15)	106%
22055713	ADRC DBS	68,183.00	-	68,183.00	73,734.70	(5,551.70)	108%
22055714	COMMUNITY OUTREACH	10,000.00	-	10,000.00	4,710.84	5,289.16	47%
22055715	STEPPING ON	-	-	-	300.37	(300.37)	100%
22055716	DE VOLUNTEER DRIVERS	42,418.00	-	42,418.00	133,591.02	(91,173.02)	315%
22055717	BUS EXPENSES	10,400.00	-	10,400.00	6,435.03	3,964.97	62%
22055718	RURAL TAXI	41,187.00	-	41,187.00	56,116.24	(14,929.24)	136%
22055719	CITY TAXI	49,827.00	-	49,827.00	54,679.03	(4,852.03)	110%
22055720	ELDER BENEFIT SPECIALIST	84,443.00	-	84,443.00	105,974.28	(21,531.28)	125%
22055721	I&A SPECIALIST	91,220.00	-	91,220.00	47,309.33	43,910.67	52%
22055722	AGING SUPPORT AND OVERHEAD	3,750.00	-	3,750.00	2,782.03	967.97	74%
22055723	DEPT ASSISTANT	70,222.00	-	70,222.00	25,782.34	44,439.66	37%
22055724	ADRC DIRECTOR	78,459.00	-	78,459.00	69,399.88	9,059.12	88%
22055725	TRANSPORTATION COORDINATOR	78,507.00	-	78,507.00	76,180.66	2,326.34	97%
22055726	ADMINISTRATION	71,150.00	-	71,150.00	52,496.05	18,653.95	74%
22055727	PREVENTIVE HEALTH	7,050.00	-	7,050.00	2,890.83	4,159.17	41%
22055728	NEWSLETTER PRODUCTION & DISTRIBUTION	24,000.00	-	24,000.00	23,001.84	998.16	96%
22055729	SUN PROGRAM	178,284.00	-	178,284.00	516,727.00	(338,443.00)	290%
22055730	CAREGIVER SUPPORT	29,655.00	-	29,655.00	24,111.43	5,543.57	81%
22055731	TITLE IIIB	64,875.00	-	64,875.00	74,921.16	(10,046.16)	115%
22055733	TITLE IIIC	-	-	-	-	-	0%

4TH QUARTER 2024 EXPENDITURES FOR HHS COMMITTEE

[illegible]



February 2025

ADRC Manager's Report

By Monday, March 3, ADRC customers will begin using the two main lobby doors of the Health and Human Services building to access services. The ADRC front desk will be located in the center of the building. This change is designed to enhance privacy for our customers and improve the overall experience for all visitors to the building. We have started notifying our customers of this change.

The Wisconsin Department of Health Services (DHS) released a 16-page report titled [The Impact of ADRC and Tribal Programs in Wisconsin: Status Report 2023 \(P-00251\)](#). This report summarizes ADRC and Tribal program services and uses a variety of data and customer stories to outline the impact that ADRCs and Tribal ADRSs made in Wisconsin in 2023. The report is enclosed in your packet.

Since November, most ADRC staff have been working with a new database system called Peer Place. Continued Aging and Disability Resource and Benefit Specialist training has been necessary through this transition.

During the Medicare Part D open enrollment period, our Elder Benefit Specialist played a crucial role in assisting over 225 consumers with running their Medicare Part D plan finders and determining if a plan switch was necessary.

1/21/25: ADRC staff participated in the Merrimac and Main Senior Open House from 10:00 a.m. to 2:00 p.m. This event showcased upcoming senior programming planned by Merrimac and Main. There were 15 members of the community that attended the event.

1/25/25: Adult Protective Service staff will be hosting Scam Singo for the Suicide Prevention Coalition's annual awareness event. Scam Singo will take place from 1:00-3:00pm. This event will be held at Dodger Bowl Lanes in Dodgeville. There is no cost to participate. The goal is to offer scam prevention information to local residents. Victims of scams could experience feelings of shame, guilt, and fear; which can impact their mental health and well-being.

2/12/25: This will be our first Interdisciplinary Team (I-Team) meeting of the year, focused on educating and collaborating with local and state partners to prevent and investigate abuse and neglect of elders and vulnerable adults.

“Mug Club for Caregivers” meets on the third Tuesday of the month from 10:30-11:30, hosted by our Caregiver Coordinator and the regional Dementia Care Specialist. They are currently offering a hybrid meeting so attendees can choose Zoom or in-person. It’s common for there to be 8-10 family caregivers in attendance.

Advocacy:

Throughout early December, the ADRC Board received emails with information from the Wisconsin Aging Advocacy Network(WAAN) about the reauthorization of the Older Americans Act.

Disability Advocacy Day: Disability Advocacy Day is a day-long event focused on connecting Self-Advocates with their legislators to talk about issues that matter to them. Join us in-person in Madison on March 12th, 2025 to meet with your elected officials! Registration will open in early February.

Aging Advocacy Day: The Wisconsin Aging Advocacy Network (WAAN) will hold our 9th Annual Aging Advocacy Day (AAD) 2025 event in Madison on Tuesday, May 13, 2025. The event will start at the Best Western Premier and move to the Wisconsin State Capitol in the afternoon. Citizens from around the state will gather in Madison on Tuesday, May 13 for training, to meet with other constituents from their Senate and Assembly district, and for office visits with their legislators/legislative staff. Following the training, attendees will join others from their state Senate and Assembly district to provide information and share personal stories with legislators and/or their staff to help them understand how specific policy issues and proposals impact individuals, families, and older constituents.

Respectfully submitted,

Valerie Hiltbrand, ADRC Manager
ADRC of Southwest Wisconsin
303 W. Chapel St.
Dodgeville, WI 53533
Telephone 608-930-9835
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SENIORS UNITED FOR NUTRITION ***PROGRAM INC.***

***Christopher Baird
Executive Director***

***303 W. Chapel St., Ste. 1400
Dodgeville, WI 53533-1396***

***Mel Masters
Board Chairman***

***Phone (608) 930-9845
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February 2025 Health and Human Services Committee Meeting Update

- There are New Updates to the SUN By-laws including some grammatical changes but also the addition of an article to authorize the board chair to call emergency meetings for the program.
- The SUN program has elected to stay in our current administrative office space at the Iowa County Health and Human Services Building until September, at which point we will have another round of RFPs to pursue
- We are wrapping up our 2024 year and will have our financials in order around February 20th to have a complete picture of the year
- Both Counties have submitted new contracts for 2025, we will be negotiating terms in the next few weeks until we have a signed document
- Pay-scale increases were given to Site Managers, and to the Executive Director. These pay scale increases were not only meant to increase employee productivity and moral but also to stay in compliance with new Fair Labor Standards Act.
- This year we serviced over 43,000 Meals to local area Seniors!!!
- Our Annual appeal was widely accepted and we brought in over \$26,000 to the program!
- The Chronicle also ran an article that shows Iowa County's commitment to the program. There has been a lot of negativity out there, it is refreshing to see something positive for a change.
- Lastly, we have made new Hires. Julie Lawver as our Department Assistant, Michael Davies as our Dodgeville Site Manager, Kelli Chaffee as our Blanchardville Site Manager, and Abegail Breen as our Darlington site Manager. We are now fully staffed!



Agriculture

Kim Kester, Regional Livestock Educator

Jackie McCarville, Regional Dairy Educator

Jordyn Sattler, Regional Crops & Soils Educator



The Extension Agriculture Institute is your connection to the latest University of Wisconsin-Madison research. Our five program areas; Agriculture Water Quality, Crops and Soils, Dairy and Livestock, Farm Management, and Horticulture, are here to educate and respond to the needs of the agriculture community while providing resources that promote economic and environmental sustainability in Wisconsin. We apply research to challenges facing communities and businesses.

- A webinar, one-session part of Badger Dairy Insight, for dairy farmers and dairy industry professionals, where participants learned about research on green feed systems. (Jackie McCarville)
- Badger Dairy Insight is a monthly webinar offered to dairy farmers and dairy industry professionals around topics related to reproduction, nutrition, emerging technologies, and animal welfare to increase their knowledge around the latest University research. The nutrition workgroup provided speakers to talk about research done on grazing heifers and how that fits into the modern dairy concept. We also had a speaker talk about virtual fencing and how they work. Attendees and those watching the recording of the presentations will have knowledge on climate smart technology for raising heifers on pasture and how to incorporate virtual fencing on farms. (Jackie McCarville)
- A presentation to 5th graders and teachers attending the Green County Safety Day about animal safety. Participants learned how animals hear, move, and react to other livestock and humans and gained a better understanding of animals. (Jackie McCarville)
- A presentation to UWP Intro to Ag Education and Extension to help students understand what an Ag Educator's job entails and how to get started in Extension. (Jackie McCarville)
- Internal parasites significantly diminish small ruminant health, leading to reduced productivity in individual animals and herds/flocks. Many of these parasites are prevented or treated with dewormer. Dewormer resistance is a widespread issue in the small ruminant industry across the United States. Fecal egg counting identifies worm species and indicates severity of worm load. The Regional Livestock Educator and Small Ruminant Specialist delivered a face-to-face demonstration of the modified McMasters method of fecal egg counting for sheep producers to do at home. Sheep producers learned proper technique, equipment required, and purpose of fecal egg counting, as well as other internal parasite management concepts. Participants ranged from local Wisconsin sheep producers, to other states and even international producers. (Kimberly Kester)



Kim Kester, Regional Livestock Educator, demonstrates to local and international sheep producers how to conduct the Modified McMasters Method for fecal egg counting.



- Beef Quality Assurance (BQA) certification maintains market access that contributes to the economic viability of beef producers. Harvest facilities will purchase cattle from beef producers with proof of BQA certification. The need for this programming is indicated by data collected from national beef quality audits of processors and conducted every five years. We adapt and deliver the national BQA curriculum for Wisconsin producers including research-based information to maintain farm-level food safety and access to markets. Curriculum was delivered by the Regional Livestock Educator and Statewide Beef Outreach Specialist. Short-term: Beef producers gain awareness of management practices that influence the economic viability of their farms. Practices include feeding and breeding strategies, market access, and animal handling. Medium-term: Beef producers adopt management practices that positively influence the economic viability of their farms. Long-term: Beef producers achieve and maintain economic viability. (Kimberly Kester)
- Internal parasites significantly diminish small ruminant health, leading to reduced productivity in individual animals and herds/flocks. Many of these parasites are prevented or treated with dewormer. Dewormer resistance is a widespread issue in the small ruminant industry across the United States. Targeted selective treatment is key to minimizing resistance while effectively management herd/flock health. The Regional Livestock Educator and Small Ruminant Specialist delivered a face-to-face and hands-on training about internal parasite biology, management, and the FAMACHA monitoring method. Goat producers were certified in FAMACHA, which better equips them to make sound decisions on-farm for the health of their herd. They also went home with FAMACHA cards, treatment record forms, and management information. (Kimberly Kester)



Kim Kester, Regional Livestock Educator, instructs a workshop participant in proper FAMACHA technique.

- Beef Quality Assurance (BQA) certification maintains market access that contributes to the economic viability of beef producers. Harvest facilities will purchase cattle from beef producers with proof of BQA certification. The need for this programming is indicated by data collected from national beef quality audits of processors and conducted every five years. We adapt and deliver the national BQA curriculum for Wisconsin producers including research-based information to maintain farm-level food safety and access to markets. Curriculum was delivered by the Regional Livestock Educator. (Kimberly Kester)
- A meeting for stakeholders involved in water quality research and education where members shared experiences and collaborated working toward goals to continue quality trend data research, increase awareness, and educate residents on strategies to improve water quality in Green County. Goals and an action plan were established for the next year. (Jordyn Sattler)
- A study to better understand how optimum nitrogen rates for corn change with and without a rye cover crop. Results from this study will help grain producers determine the most economical and efficient nitrogen use for their fields in certain agronomic situations, promoting sustainability of the farming operation and reducing losses to the environment. (Jordyn Sattler)



A combine harvesting corn from the Nitrogen Optimization program trial.

- Data collection for a study where crop producers will learn about nitrogen use efficiency in corn production. The goal is to use local, on-farm data to show producers the various benchmarks of nitrogen efficiency and provide them the tools to do similar studies on their own farms. This will encourage accurate nitrogen application and reduce nitrogen losses to the environment. (Jordyn Sattler)



Cross sections of ears of corn that received different rates of nitrogen during the growing season.

- An update meeting for agricultural producers who write their own nutrient management plans where they learned about the importance of nutrient management. Through this effort, they will better understand the SnapPlus program when writing their nutrient management plan and make environmentally-conscious decisions on their farms. (Jordyn Sattler)
- A field day for corn producers and agronomy professionals where participants learned about nitrogen use efficiency, cover crops, and soil health. Through this program, producers will have a better understanding of how they can utilize data to make more efficient management decisions on their farm, reduce nutrient losses, improve soil health, and become more sustainable. (Jordyn Sattler)



Jordyn Sattler and Landon Baumgartner present to field day attendees about nitrogen use efficiency calculations using hand yield estimates from the corn nitrogen rate trial at the Green County Farm.



- A one-day workshop for farmers, agronomists, and crop consultants, where participants learned about the latest research in optimizing weed management through the use of improved technology, precision agriculture, and conservation practices. The purpose of this effort is to help increase the resilience of cropping systems in Wisconsin and manage weeds effectively while minimizing resistance and increasing profitability and sustainability in agriculture. (Jordyn Sattler)
- Planning to coordinate Extension educators statewide to ensure uniform data collection related to corn silage harvest management. The goal is to share whole plant moisture with forage growers in each region and aggregate additional silage data including planting date, relative maturity, corn hybrid, fungicide use, grain stage, and previous crop. This data would be utilized to inform future corn silage harvest recommendations. (Jordyn Sattler)

Community Development

Barry Hottmann, Community Development Educator



The Extension Institute of Community Development provides educational programming to assist leaders, communities, and organizations realize their fullest potential. We work with communities to build the vitality that enhances their quality of life and enriches the lives of their residents. We educate in leadership development, organizational development, food systems, community economic development, local government education and much more. In short, the Community Development Institute plants and cultivates the seeds for thriving communities and organizations.

- **ELEVANDO WISCONSIN:** Planning for Elevando Wisconsin Spring 2025 to be held in Southwestern Wisconsin. The goal is to build leadership skills and networks to build bridges in community through culturally relevant programming, therefore creating welcoming, vibrant, thriving communities.
 - Currently conducting curriculum development and preparing for intentional and effective marketing and recruitment.



"It helped me to understand my weaknesses and strengths as a person. It assisted me in redefining my short, medium, and long-term goals."

Catalina

- **WISCONSIN REV:** Planning for the City of Mineral Point to join the pilot Wisconsin Rural Entrepreneurial Venture (REV) program. The goal for the Mineral Point team is to focus on supporting entrepreneurs to help strengthen the Iowa County local economy.



Extension

UNIVERSITY OF WISCONSIN-MADISON
IOWA COUNTY

Extension Iowa County October/November/December 2024 Report

Small communities continue to struggle with finding new opportunities for growth. Evidence suggests that building strong entrepreneurial opportunities in our rural communities is a great opportunity to foster new business and growth. As the REV program was introduced to the CED group and because of having some experience as an entrepreneur myself, I saw this as a great opportunity to help communities in Iowa County. Wisconsin Extension's economic development leadership has worked to pull in the Rural Entrepreneurship Venture (REV) program. This is a proven entrepreneurial development program designed to advance small town economies through a targeted business approach. It provides coaching, resources, and connections throughout the visioning and implementation process as each community explores what economic development means for their communities.

- **YOUTH CONSERVATION FIELD DAYS:** A hands-on educational event aimed at teaching 6th grade students about environmental conservation and natural resource management, where in partnership with local schools, environmental organizations, and experts, we created an interactive learning experience that introduces students to topics like wildlife habitats, water quality, forestry, soil conservation, and more. This effort reflects Extension's broader mission of connecting communities to university research and resources, while emphasizing environmental stewardship among younger generations.



"Today was terrific. Thanks for all you did."

Ann Sciborski
Pecatonica School District

Students participating in an activity at one of eight workshops at the Youth Conservation Field Days 2024.

- **COMMUNITY DEVELOPMENT PROGRAMMING:** Planning for specific community development programming for towns, villages, and cities in Iowa County in collaboration with county government, regional economic development entities, and many state partners (including UW Extension). The goal is to introduce municipalities to tools, resources, and methods to help guide their decision making, so that their communities will have opportunities for growth and development in the future.



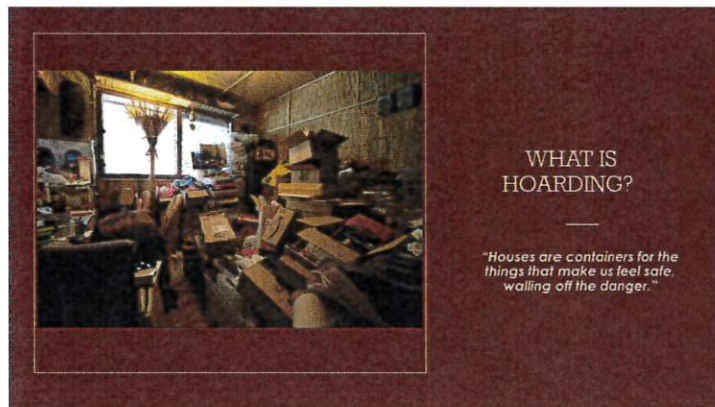
Families & Finances

Bridget Mouchon, Human Development & Relationships Educator

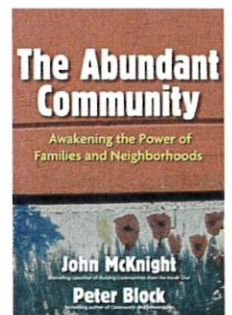


Extension's Human Development & Relationships Institute provides the tools Wisconsinites need to thrive as well-rounded, capable individuals and families. We support families in caring for each other in ways that promote growth and understanding. Our programs promote aging-friendly communities, coach effective parents and help families put technology, mindfulness and financial awareness to use.

- I have developed a presentation/curriculum on hoarding for local HCE leadership, and I am sharing with colleagues in Extension in the state.



- I have worked to rebuild a workgroup to continue the Associational Mapping project. One immediate objective of this project is to create a useful and well-used directory of clubs, community groups, faith-based organizations, civic groups and opportunities. We want community members to find their “peeps” and a sense of purpose and belonging. Research shows that civility and engagement in local decision-making and government is strongly correlated with people connecting in many ways throughout a community (even in a garden club or bowling league). Research also demonstrates a large correlation between being involved in community groups and mental and physical health. We are also organizing viewings and discussions around a documentary “Join or Die”, and work on motivating people to invite and include new members, as well as network across groups to build local capacity to address social isolation and collaboratively work on community issues. I will contribute an article about Civic Health and Connection for the public and may work on a more academic one as well. Currently we have local community members, a county board member, library directors, SWCAP, Merrimac and Main, and would welcome anyone who might be interested in this work!





- I am writing a grant to support the work of our local Parkinsons support groups to build more access to health-enhancing programs specifically for community members with Parkinsons and their loved ones. I will have a solid draft handed over to the group working to provide these programs before Christmas.

Health and Well-Being

Maggie Milcarek, FoodWise Nutrition Coordinator

Julia Harman, FoodWise Nutrition Educator



The Extension Institute for Health & Well-Being works to catalyze positive change in Wisconsin communities to promote health and well-being. Our research-based programs are focused on food and nutrition security, chronic disease prevention, mental health promotion, substance use prevention, and access to health care. Rooted in both urban and rural communities, we're working together to help solve the state's most pressing well-being needs and to ensure that all Wisconsinites have the opportunity to live stronger, healthier lives.

- Exploring options and planning for outreach events, nutrition education, and StrongBodies/GenteFuerte classes for a range of diverse audiences in collaboration with a GWAAR Community Health Worker. The goal of this effort and partnership is to expand partnerships and the reach of FoodWise to Spanish-speaking populations in the four-county area.
- Planning for a Strong Bodies strength training and nutrition education series for older adults in collaboration with Meridian Group affordable housing apartments in Iowa County. The goal is to encourage healthy eating habits, increase physical activity, and decrease social isolation among older adults in rural communities.
- Planning for a series of nutrition education classes for second, third, and fourth graders at elementary schools where 50% or more of the students qualify for free or reduced-priced school meals. The goal is to introduce students to the five food groups, encourage them to try new foods, and promote healthy eating habits and physical activity at school and at home.
- Planning for a series of nutrition education classes in multiple Head Start Classrooms in Grant, Iowa and Lafayette Counties for preschool-aged children in collaboration with SWCAP. The goal is to introduce children to the five food groups, encourage trying new foods and promote healthy eating habits at school and at home.





Nutrition Educator Julia Harman teaching a group of Head Start Students

Positive Youth Development

Dan Brandt, 4-H Youth Development Educator



The Extension Institute of Positive Youth Development prepares the youth of today to become the effective, empathetic adults of tomorrow. Our research-based youth enrichment programs like teens in governance build youth and adult capacity and partnerships that help both sides grow. 4-H clubs, camps and afterschool programs give young people the hands-on experiences they need to develop an understanding of themselves and the world.

- Feeding Friends, a local organization addressing food insecurity, presents a valuable opportunity for 4-H youth to engage in service-learning projects that not only help those in need but also foster leadership, community engagement, and an understanding of the importance of food equity. Local groups, such as 4-H clubs and 4-H Ambassadors, can collaborate on service projects, fundraising efforts, or meal preparation to make a significant impact. Together, we can strengthen the community by ensuring that no one goes hungry and that all residents of Dodgeville have access to essential support during challenging times. By collaborating with Feeding Friends, 4-H members can actively contribute to solving food insecurity, aligning with the 4-H mission of developing life skills and promoting service to the community.
- The 4-H Youth Development program plays a critical role in fostering leadership, responsibility, and life skills in young people. However, many 4-H youth leaders may not yet have the skills or knowledge necessary to effectively guide younger members, facilitate projects, or manage group dynamics. By offering structured training, we can empower youth leaders with skills in communication, teamwork, conflict resolution, and project management, fostering their growth as both leaders and individuals. This will lead to more engaged and productive 4-H clubs, as well as greater youth involvement and retention in the program.
- The Iowa County 4-H Leaders Association recently met and had a very long discussion about financials and spending for the county 4-H program. I facilitated discussions about the upcoming fiscal year budget and the spending of funds for the County 4-H Program. These meetings help me direct the 4-H Leaders Association to help maintain their tax-exempt status and allows them to follow all financial procedures and policies set forth by the University.
- By visiting and providing an educational program for the youth of multiple county clubs, I am able to meet the local club members and start building a trusting and caring relationship with them. My visits also help in informing the youth and parents of the opportunities at the county and state 4-H program levels. These visits also provide me with a way to connect and talk about record bookkeeping and other educational pieces of the 4-H program.



IOWA COUNTY VETERANS SERVICE OFFICE
303 W. Chapel Street, Suite 1300 • Dodgeville, WI 53533

DEPARTMENT UPDATE TO HHS COMMITTEE
5 Feb 2025

1. The winter edition of the newsletter was sent to 890 recipients. You may have noticed billboards at different locations around Iowa County. This outreach approach will run through March, 2025. The funding for this was made available through the ARPA Supplemental Grant.
2. Iowa County Healthcare Equipment Loan Program administration remains with the Veteran's Office. There have been 42 completed requests for equipment since the last department update in October 2024.
3. The Veterans Service Office has 21 VA benefit claims currently in various stages of development with the Veterans Benefit Administration.
4. Requests for VA medical transportation have dropped off significantly since November 2024.

Sincerely,

Jeffrey T. Lindeman Veterans Service Officer



Application for Iowa County Opioid Settlement Funds

Applicant's Agency: SWCAP

Contact Person: Sheryl Brokopp

Phone: (608)341-8862

Address: 201 S Iowa Street, Dodgeville, WI 53533

Email: s.brokopp@swcap.org

Organization Information

Organization's Background Information, including any mission statement and purpose (Character Limit: 750): Opportunity House exists to foster successful outcomes for people in recovery from substance use disorder. Our Goals: Utilizing trauma-informed practices to provide a safe home free of Drugs and Alcohol for Residents to maintain a successful recovery program and to provide a supportive sober living residence that promotes a healthy way of life. We encourage opportunities to explore recovery-based support in the community and encourage the use of these support systems to promote personal growth in all areas of life. We promote community by supporting social and service-related relationships between Residents, Staff and larger Community in Recovery.

Type of Organization:

- ☒ Non-Profit
- ☐ County Agency
- ☐ County Department
- ☐ School District
- ☐ City/Village/Township
- ☐ State/Federal Agency
- ☐ Other: Click or tap here to enter text.

Project Information

Project or Request Title: Gap Funding for the Opportunity House

Brief Summary of your Request (Character Limit: 250): Help funding a gap for the Opportunity House Program. The WPP Grant that has funded the last 5 years has ended and the remainder of the budget was covered by SWCAP. We are projected next year to maintain with SWCAP funding at a reduction and it is up to me to find gap funding/futuristic funding for the Program to continue.

Amount Requested: \$15,000

Total Project Budget (if applicable): \$127,914.81

When are Funds Needed: Anytime

Project Start Date: March 31, 2024

Project End Date: March 31, 2025

Who will directly benefit from this project? All Residents of the Opportunity House as well as their Families, Friends, and the Community in General.

Project Narrative

Identify the Problem or Need to be Addressed (Character Limit: 2,500): There is a real problem that exists in funding the Sober Living. Grantors for brick and mortar Grants disqualify my proposals because they don't fund treatment programs and Grantors for treatment don't allow for housing costs. Everyone agrees that people with SUD need safe, stable housing to Recover, but it's a niche. Recent changes in the ASAM reflect the need for Sober Housing, but it is not reflected in the Grant offerings. Governmental Recovery treatment dollars are funneled through DHS and SAMHSA are offered in Grants which are organically not congruent to our needs. Despite continuing efforts an amendment to the Medicare Plan has not been approved (1915(i)(5)) which would allow Medicare to pay for Sober Living Programs. I attend the monthly meetings for updates and there has been no forward progress since last winter. Recovery Voucher Programs only cover parts of the State and we were disqualified because SWCAP is a housing provider and that is seen as a conflict of interest to that Program. People in early Recovery have no means. They don't have money, transportation, basic necessities and they are homeless. They have stress from court, DOC, busy schedules, work and other obligations. The key is to lower that stress level to keep them in Recovery while connecting them to the resources they need to move forward with their life simultaneously completely changing it. Locally, we have many community partners as well as public opinion that sober living is needed. Everyone agrees that Sober Living is needed and important, but no one wants to fund it.

Identify the Project Goals and/or Desired Outcomes (Character Limit: 2,500): The Project goals of the Opportunity House are to serve as a springboard in early Recovery, connecting them with as many resources as we can, support them in

their self-determined recovery and move them to a more positive situation for their next phase of their journey. We are determined to serve as many people as possible. Another goal that we have been working on is to find a reliable source of secondary housing for people who are ready to move. Often we are stalled with individuals who lack the capacity to earn enough to afford secondary housing which is a problem for the population in general in this area at this time. Individuals in the House progress only to find so much competition and disparity in the Housing market, that they are stalled between moving forward and regression due to lack of resources. I want to keep connecting people on the next level. At this point people have a job and connection so relocation needs to be carefully considered for continuous recovery. Bottom line is that we do not want to discharge that person into homelessness or most likely the cycle begins again. The time and effort that our staff puts forth to our Residents is crucial and is paramount. We are not therapists, but we are peers educated in proven methods of Recovery. Other resources we connect these people to are crucial, however, even their jobs only have them for maybe 8 hours a day. The House is where they spend the majority of their time and we have gone to great lengths to play a vital role in their Recovery. One of our accomplishments is a movement to self-determination. When given the freedom to decide people recover more fully with a bigger sense of accomplishment.

Is this a new or ongoing project? Explain. (Character Limit: 750): This is an ongoing Project. The Opportunity House has existed from its inaugural space on Merrimac St. to the movement to its expansion and relocation on Bennett Road since 2018. There has been one major Grantor (Wisconsin Partnership Program) during that time which has maintained the majority of Program expenses until March 2024. We continue to strive to innovate our practices and evaluate the satisfaction of our Residents. In addition we maintain standards set forth by NARR (National Association of Recovery Residences) as a part of our Certification by WASH (Wisconsin Association Sober Housing). Finally, we hope to be able to serve more people in early Recovery in the future.

Identify other Principal Sources of Support (Character Limit: 750):

(Describe the financial plan for current and future support of the proposed project. What is the rationale for the amount requested? If other funding is necessary to complete the project budget, where will it come from? How will you sustain this project into the future?) Currently we are funded by SWCAP with a gap of approximately \$41,000 which I am going to ask from the Counties we serve. Although we do serve a 5 county area, in the last year we have served 12 people with 55% being from Iowa and 45% from Grant Counties. I am searching for long-term funding and need Grants to keep the House going. I am asking for \$15,000 which is what I requested last year to help fund the House and is less than 12% of

my budget. SWCAP will be funding a lot of the budget, and I will be asking other counties that have residents that were served by us to donate equally. That will still leave a deficit but I will re-apply for the Green Bay packer Association Grant in 2025. This Program is not self-sustaining under the current structure without Grants. The maximum that can be collected having the House completely full 12 months with the Residents covering 100% of their fees is \$33,600.

How does this project meet the Goals of the Iowa County Opioid Abatement Efforts? Check all that apply.

- ☒ Prevention Efforts
- ☒ Treatment and Recovery Efforts
- ☐ Address Provider Shortage
- ☒ Connecting People to Resources and Expanding Resources

- ☒ I confirm that this Project impacts citizens of Iowa County.
- ☒ I certify that I am authorized by my organization to apply for and implement this grant.
- ☒ I confirm that I have explored or applied for State Opioid Settlement Grant Funds.

For all 501(c)3 organizations, please attach Form 990.

Sheryl A Brokopp

Signature

09-27-2024

Date

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Application for Iowa County Opioid Settlement Funds

Applicant's Agency: Family Resource Center of Iowa County, Inc.

Contact Person: Ruth N Schriefer, Chair

Phone: 608-553-2201

Address: PO Box 372 Dodgeville, WI 53533

Email: rnschriefer2061@gmail.com

Organization Information

Organization's Background Information, including any mission statement and purpose (Character Limit: 750): The Family Resource Center of Iowa County, Inc. (FRC) was established as a 501(c)3 in 1993. The FRC mission is to empower families by providing innovative programs, events, and resources that capitalize on strengths, support growth and promote healthy families. The purpose of the FRC is to offer programs and resources to strengthen Iowa County families to provide a healthy start and reduce child abuse and neglect.

Type of Organization:

- ☒ Non-Profit
- ☐ County Agency
- ☐ County Department
- ☐ School District
- ☐ City/Village/Township
- ☐ State/Federal Agency
- ☐ Other: Click or tap here to enter text.

Project Information

Project or Request Title: Family Resource Center of Iowa County, Inc. Programs & Supports

Brief Summary of your Request (Character Limit: 250): FRC programs incorporate the "Protective Factors Framework" from <https://ctfalliance.org/protective-factors/> to provide parents with knowledge of child development, social & emotional competence, concrete supports, social connections, and resilience skills.

Amount Requested: \$11,300

Total Project Budget (if applicable): See attached Project Budget sheet

When are Funds Needed: March 1, 2025

Project Start Date: March 1, 2025

Project End Date: February 28, 2026

Who will directly benefit from this project? Iowa County families with children

Project Narrative

Identify the Problem or Need to be Addressed (Character Limit: 2,500): Parenting can be wonderful and satisfying. Most parents will also agree it can be stressful and challenging. Research indicates that when families are strong and healthy it has a positive effect on the way children learn and develop. On the other hand, lack of access to resources, limited social connections, and unreasonable expectations for kids based on their developmental age can contribute to stress in families and poor outcomes for children. Every family faces challenges and every family also has strengths. Parents can benefit their families by learning about and building on their strengths as well as understanding how to reach out for help when needed. Understanding appropriate child development and behavior helps parents have more reasonable expectations for their kids. Concrete resources (diapers, wipes, car seats/booster seats, shoes/boots, winter wear, school supplies, gas cards, etc.) help reduce the financial burden families face. Social connections provide a valuable personal network for families to rely on. Many times, families don't know where to go for these supports. The FRC provides opportunities for families to get connected with other parents, learn about child development, and find valuable resources. Access to the FRC can help families become more confident, less stressed, and better connected to their children which may result in less need or desire to seek other coping mechanisms that can be detrimental to the individual and their family. The FRC serves all families with programs and events that are fun and educational. Programs and events provide parents with opportunities to learn about parenting and child development and to connect with other families. Using the Protective Factors Framework noted above, our goal is to continue to provide families with the resources and networks of support needed to overcome challenges, remain hopeful, and raise resilient children. The Wisconsin Child Abuse & Neglect Prevention Board has adapted the Protective Factors Framework into more parent-friendly terms that are easier to remember and relate to through their "Five for Families" campaign <https://fiveforfamilies.org/> : *Helping children understand feelings *Parenting as children grow *Connecting with others *Building inner strength *Knowing how to find help

Identify the Project Goals and/or Desired Outcomes (Character Limit: 2,500): **Goal #1 – Access to Parent Café's.** Parent café's give parents/caregivers a chance to get together for support and to share stories, experiences, and concerns. A sense of community is built as parents engage in facilitated conversations and learn that they are not alone in the challenges they face in their families. Parents gain strength as they focus on self-care, sharing resources, and developing strong relationships with their children. Parents choose the discussion theme for each evening based on the protective factors framework. Café's include a light meal for the whole family and free childcare during the parent discussion. Thanks to the Opioid Settlement Funds grant we received in 2024, we were able to increase our offerings to 9 café's. Continued/additional funds would enable us to add more café's, possibly at different times of the day and in locations other than Dodgeville. We

will continue to provide gas cards/transportation coupons to all participating families to reduce transportation barriers. Drug Treatment Program Coordinator Melissa Peterson will continue to accept participation in the café's as a community meeting/event for her parent participants. Parent Partner Laura Blalock will speak to the current Drug Treatment Court participants so they know what we offer and we will also reach out, through Melissa, to past drug treatment participants. **Goal #2 – Access to Concrete Supports.** Providing families with essentials such as diapers, wipes, gas cards for an appointment or work, school supplies, car seats, winter boots, etc. frees up funds for other items or bills families have and reduces stress. One example of a support we provided in 2024 were family pool passes to two drug treatment participants which allowed them to use those facilities AND connected them to other families and opportunities in the community. Another example of concrete support that we provided was school supplies and clothing/shoes for families who were stressed about back-to-school season and balancing the school's expectations with their children's needs. Finding funding for these needs can be challenging and this grant would enable us to serve more families with resources that Food Share and WIC are not able to fund. **Goal #3 – Access to Play Groups.** Play groups focus on connecting with others, helping children learn to communicate, and opportunities for kids to develop their skills. Our desired outcome is to reduce familial stress, improve parent/caregiver knowledge of child development, and help families create a network of support. An added benefit is that parents can observe parenting strategies used in other families. Play groups are currently held monthly during the school year and are usually held on weekday mornings. They involve a theme with physical activities, a craft, story, and snacks. Unlike Parent Café's, play groups involve parents with their children – they are not daycare or drop-off activities. Additional funding will allow us to do better at outreach to parents, provide gas cards, and consider additional locations.

Is this a new or ongoing project? Explain. (Character Limit: 750): The FRC has been supporting Iowa County families for more than 30 years so we consider our work "ongoing". However, there is potential to continue to be more intentional with our outreach to parents who are struggling and either considering, using, or recovering from other coping mechanisms. Additional funding will provide opportunities for stronger outreach and communication, more frequent café's and playgroups, and broader availability of concrete supports.

Identify other Principal Sources of Support (Character Limit: 750):

(Describe the financial plan for current and future support of the proposed project. What is the rationale for the amount requested? If other funding is necessary to complete the project budget, where will it come from? How will you sustain this project into the future?) The FRC greatly appreciates ongoing prevention dollars from the Iowa County Department of Social Services. In addition, applications are submitted annually to the United Fund of Iowa County and the Salvation Army of Iowa County. We have also been grateful recipients of local donations from Dodgeville Kiwanis, Mineral Point Lions, Walmart, and Kwik Trip. Grants continue to be written to and occasionally awarded from the Wisconsin Child Abuse & Neglect Prevention Board, and the Celebrate Children Foundation.

How does this project meet the Goals of the Iowa County Opioid Abatement Efforts? Check all that apply.

☒ Prevention Efforts

- ☐ Treatment and Recovery Efforts
- ☐ Address Provider Shortage
- ☒ Connecting People to Resources and Expanding Resources

- ☒ I confirm that this Project impacts citizens of Iowa County.
- ☒ I certify that I am authorized by my organization to apply for and implement this grant.
- ☒ I confirm that I have explored or applied for State Opioid Settlement Grant Funds.

For all 501(c)3 organizations, please attach Form 990.

Quetta M. Johnson
Signature

12/30/2024

Date