



City Clerk
1500 Chapline Street
Wheeling, WV 26003
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wheelingwv.gov

Agenda
Municipal Building Commission
November 18, 2021 12:00 pm
3rd Floor Conference Room

The Municipal Building Commission will meet on Thursday November 18, 2021, at 12:00 p.m. The following matters will be discussed:

1. Public Hearing for Proposed Bond Ordinances Listed Below:
2. AN ORDINANCE AUTHORIZING THE ISSUANCE BY THE WHEELING MUNICIPAL BUILDING COMMISSION OF NOT MORE THAN \$3,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF WHEELING MUNICIPAL BUILDING COMMISSION LEASE REVENUE BONDS, SERIES 2021 B (CENTER WHEELING PARKING GARAGE PROJECT) TO PROVIDE FUNDS TO FINANCE ALL OR A PORTION OF THE COSTS OF THE ACQUISITION OF THE CENTER WHEELING PARKING GARAGE, DEMOLITION, CONSTRUCTION, RENOVATION, IMPROVEMENT, FURNISHING AND EQUIPPING OF THE EXISTING CENTER WHEELING PARKING GARAGE, AND TO PAY OTHER COSTS IN CONNECTION THEREWITH AND APPROVING THE LEASING OF SAID FACILITY TO THE CITY OF WHEELING, ALL AS MORE FULLY SET FORTH HEREIN; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND PURCHASE AGREEMENT, A BOND INDENTURE AND SECURITY AGREEMENT, IF NECESSARY, A DEED OF TRUST, A LEASE AGREEMENT WITH THE CITY OF WHEELING, AN ASSIGNMENT OF LEASES, AND A TAX REGULATORY AGREEMENT; AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT, IF NECESSARY, AND AUTHORIZING THE EXECUTION AND DISTRIBUTION OF AN OFFICIAL STATEMENT, IF NECESSARY; AUTHORIZING THE SALE OF SUCH BONDS AND TAKING OTHER NECESSARY ACTIONS IN CONNECTION WITH THE ISSUANCE AND SALE OF SUCH BONDS.
3. AN ORDINANCE AUTHORIZING THE ISSUANCE BY THE WHEELING MUNICIPAL BUILDING COMMISSION OF NOT MORE THAN \$19,500,000 IN AGGREGATE PRINCIPAL AMOUNT OF WHEELING MUNICIPAL BUILDING COMMISSION LEASE REVENUE BONDS, SERIES 2021 C (MARKET STREET PARKING GARAGE PROJECT) TO PROVIDE FUNDS TO FINANCE ALL OR A PORTION OF THE COSTS OF THE ACQUISITION OF REAL PROPERTY, DEMOLITION, CONSTRUCTION, RENOVATION, IMPROVEMENT, FURNISHING AND EQUIPPING OF A PARKING GARAGE FACILITY FOR THE CITY OF WHEELING, AND TO PAY OTHER COSTS IN CONNECTION THEREWITH AND APPROVING THE LEASING OF SAID FACILITY TO THE CITY OF WHEELING, ALL AS MORE FULLY SET FORTH HEREIN; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND PURCHASE AGREEMENT, A BOND INDENTURE AND SECURITY AGREEMENT, IF NECESSARY, A DEED OF TRUST, A

LEASE AGREEMENT WITH THE CITY OF WHEELING, AN ASSIGNMENT OF LEASES, AND A TAX REGULATORY AGREEMENT; AUTHORIZING THE DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT, IF NECESSARY, AND AUTHORIZING THE EXECUTION AND DISTRIBUTION OF AN OFFICIAL STATEMENT, IF NECESSARY; AUTHORIZING THE SALE OF SUCH BONDS AND TAKING OTHER NECESSARY ACTIONS IN CONNECTION WITH THE ISSUANCE AND SALE OF SUCH BONDS.