

WHEELING MUNICIPAL BUILDING COMMISSION

NOTICE OF MEETING

Notice is hereby given that on Friday, August 25, 2023, at 12:00 p.m., prevailing time, a special meeting of the Wheeling Municipal Building Commission will be held in the City Manager's Conference Room located at 1500 Chapline Street, Wheeling, West Virginia.

The agenda for the meeting is set forth below.

WHEELING MUNICIPAL BUILDING COMMISSION

FRIDAY AUGUST 25, 2023

MEETING AGENDA

- I. Call to Order/Roll Call
- II. Old Business
 - 1. To approve minutes from the prior Building Commission meeting.
- III. New Business
 - 1. To conduct a public hearing regarding the proposed enactment on third and final reading of a proposed Ordinance entitled:

AN ORDINANCE OF THE WHEELING MUNICIPAL BUILDING COMMISSION (THE "ISSUER") AUTHORIZING THE ACQUISITION BY THE ISSUER FROM THE CITY OF WHEELING (THE "CITY") OF CERTAIN REAL PROPERTY OWNED BY THE CITY THAT WAS THE SITE OF THE FORMER HOSPITAL KNOWN AS "OHIO VALLEY MEDICAL CENTER" (THE "PROPERTY") FOR THE PURPOSE OF FACILITATING THE REDEVELOPMENT OF THE PROPERTY; AUTHORIZING THE DEMOLITION OF THE EXISTING STRUCTURES ON THE PROPERTY, INCLUDING ANY ASBESTOS ABATEMENT WORK REQUIRED AS PART OF THE DEMOLITION, AND PREPARATION OF THE PROPERTY FOR THE FUTURE CONSTRUCTION BY WEST VIRGINIA UNITED HEALTH SYSTEM, INC. D/B/A WEST VIRGINIA UNIVERSITY HEALTH SYSTEM ("WVUHS") OF A COMPREHENSIVE CANCER CENTER (COLLECTIVELY, THE "PROJECT"); THE

ISSUANCE OF THE WHEELING MUNICIPAL BUILDING COMMISSION LEASE REVENUE BONDS, SERIES 2023 A (WVUHS REGIONAL CANCER CENTER PROJECT), IN ONE OR MORE SERIES, IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT MORE THAN \$20,000,000 (THE “SERIES 2023 A BONDS”) TO PAY COSTS OF THE PROJECT, COSTS OF ISSUANCE OF THE SERIES 2023 A BONDS AND RELATED COSTS; THE LEASING BY THE ISSUER TO OHIO VALLEY ADC, INC. OF THE GROUND PORTION ONLY OF THE PROPERTY; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND INDENTURE AND SECURITY AGREEMENT, A GROUND LEASE, AND A BOND PURCHASE AGREEMENT; AUTHORIZING AND DIRECTING THE EXECUTION AND DELIVERY OF SUCH BONDS; PROVIDING PARAMETERS FOR THE TERMS OF THE SERIES 2023 A BONDS; AUTHORIZING EXECUTION AND DELIVERY OF OTHER DOCUMENTS, INSTRUMENTS, CERTIFICATES AND AGREEMENTS AND THE TAKING OF ALL OTHER ACTIONS RELATING TO SUCH FINANCING; PROVIDING FOR CERTAIN OTHER MATTERS IN CONNECTION THEREWITH; AND PROVIDING WHEN THIS ORDINANCE SHALL TAKE EFFECT.

2. To consider for enactment on third and final reading following a public hearing thereon a proposed Ordinance entitled:

AN ORDINANCE OF THE WHEELING MUNICIPAL BUILDING COMMISSION (THE “ISSUER”) AUTHORIZING THE ACQUISITION BY THE ISSUER FROM THE CITY OF WHEELING (THE “CITY”) OF CERTAIN REAL PROPERTY OWNED BY THE CITY THAT WAS THE SITE OF THE FORMER HOSPITAL KNOWN AS “OHIO VALLEY MEDICAL CENTER” (THE “PROPERTY”) FOR THE PURPOSE OF FACILITATING THE REDEVELOPMENT OF THE PROPERTY; AUTHORIZING THE DEMOLITION OF THE EXISTING STRUCTURES ON THE PROPERTY, INCLUDING ANY ASBESTOS ABATEMENT WORK REQUIRED AS PART OF THE DEMOLITION, AND PREPARATION OF THE PROPERTY FOR THE FUTURE CONSTRUCTION BY WEST VIRGINIA UNITED HEALTH SYSTEM, INC. D/B/A WEST VIRGINIA UNIVERSITY HEALTH SYSTEM (“WVUHS”) OF A COMPREHENSIVE CANCER CENTER (COLLECTIVELY, THE “PROJECT”); THE ISSUANCE OF THE WHEELING MUNICIPAL BUILDING COMMISSION LEASE REVENUE BONDS, SERIES 2023 A (WVUHS REGIONAL CANCER CENTER PROJECT), IN ONE OR MORE SERIES, IN THE AGGREGATE PRINCIPAL

AMOUNT OF NOT MORE THAN \$20,000,000 (THE “SERIES 2023 A BONDS”) TO PAY COSTS OF THE PROJECT, COSTS OF ISSUANCE OF THE SERIES 2023 A BONDS AND RELATED COSTS; THE LEASING BY THE ISSUER TO OHIO VALLEY ADC, INC. OF THE GROUND PORTION ONLY OF THE PROPERTY; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND INDENTURE AND SECURITY AGREEMENT, A GROUND LEASE, AND A BOND PURCHASE AGREEMENT; AUTHORIZING AND DIRECTING THE EXECUTION AND DELIVERY OF SUCH BONDS; PROVIDING PARAMETERS FOR THE TERMS OF THE SERIES 2023 A BONDS; AUTHORIZING EXECUTION AND DELIVERY OF OTHER DOCUMENTS, INSTRUMENTS, CERTIFICATES AND AGREEMENTS AND THE TAKING OF ALL OTHER ACTIONS RELATING TO SUCH FINANCING; PROVIDING FOR CERTAIN OTHER MATTERS IN CONNECTION THEREWITH; AND PROVIDING WHEN THIS ORDINANCE SHALL TAKE EFFECT.

3. To consider any matters related to the foregoing.

IV. Adjournment